



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition to Modify Visitation Order

| | | | | |
|------------|------------------|--|--|----|
| | | ROY OKEN and DOREEN OKEN , Guardians, are petitioners. Please see petition for details. | NEEDS/PROBLEMS/COMMENTS: Judge Kazanjian has disqualified herself in this matter. This matter will be sent to Dept. 54 for assignment. 1. Petition was not signed or verified by the petitioners. Probate Code §1021. 2. Need Order. | |
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| Cont. from | | | | |
| | Aff.Sub.Wit. | | | |
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| | Letters | | | |
| | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| | CI Report | | | |
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| | Citation | | | |
| | FTB Notice | | | |
| | | | Reviewed by: KT | |
| | | | Reviewed on: 1/27/16 | |
| | | | Updates: | |
| | | | Recommendation: | |
| | | | File 1- Doughty | |

Petitioner Sanchez, Salvador (Pro Per – Father – Petitioner)
 Petitioner Cortez, Lucia (Pro Per – Mother – Petitioner)
 Guardian Ramirez, Sandra (Pro Per – Maternal Aunt – Guardian)
 Guardian Vildosola, Jose (Pro Per – Maternal Uncle – Co-Guardian)

Amended Petition for Termination of Guardianship

| | | | | |
|---------------------------|---------------|---------------------------|--|---|
| | | See petition for details. | NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Petitioners reside in Los Angeles, CA. <u>Minute Order 12/8/15:</u> Siblings still need to be properly noticed. The Court review a text message notice sent to Jose Vildosola for today's hearing. <u>Note:</u> Notice of Hearing filed 12/21/15 indicates that notice was mailed to Co-Guardian Jose Vindosola and to the minor's siblings on 12/15/15. | |
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| Cont. from 102015, 120815 | | | | |
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| | Objections | | | |
| | Video Receipt | | | |
| ✓ | CI Report | | | |
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| ✓ | Order | | | |
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| | | | Reviewed by: skc | |
| | | | Reviewed on: 1/27/16 | |
| | | | Updates: | |
| | | | Recommendation: | |
| | | | File 2 – Cortez | |

Petition for Appointment of Temporary Guardian of the Person

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|-------------------|--|--|--|
| Jose, 12 | GENERAL HEARING: 03/07/16 | | NEEDS/PROBLEMS/COMMENTS: |
| Roy, 11 | CARMEN BORJAS, paternal grandmother, is Petitioner. | | CONTINUED FROM 01/19/16 |
| | TANIA BORJAS, paternal aunt, was appointed Guardian on 01/13/10. – personally served on 01/07/16 | | Note: There is a current guardianship in place. Tania Borjas, paternal aunt, was appointed guardian of both minors on 01/13/10. A Petition for Termination of Guardianship by Tania Borjas is set for hearing on 03/07/16. |
| Cont. from 011916 | | | |
| Aff.Sub.Wit. | | | |
| ✓ Verified | Father: JOSE BORJAS | | |
| Inventory | | | |
| PTC | Mother: SONIA RAMIREZ – Declaration of Due Diligence filed 01/06/16 states her whereabouts are unknown | | |
| Not.Cred. | | | |
| ✓ Notice of Hrg | Paternal grandfather: ALVARO NIHO – deceased | | 1. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: |
| Aff.Mail | | | a. Jose Borjas (father) |
| Aff.Pub. | Maternal grandfather: JUAN RAMIREZ | | b. Jose Borjas (minor) |
| Sp.Ntc. | Maternal grandmother: ARACELI RAMIREZ | | c. Sonia Ramirez (mother) – unless diligence is found |
| Pers.Serv. | X | | |
| ✓ Conf. Screen | Sibling: CARLOS SANDOVAL | | |
| ✓ Letters | Petitioner states: [see file]. | | |
| ✓ Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| 9202 | | | |
| ✓ Order | | | |
| Aff. Posting | | | Reviewed by: JF |
| Status Rpt | | | Reviewed on: 01/28/16 |
| ✓ UCCJEA | | | Updates: |
| Citation | | | Recommendation: |
| FTB Notice | | | File 3- Borjas |

Second and Final Account and Report of Conservator; Petition for Compensation to Conservator and her Attorney; Authorizing Sale of Personal Property and Distribution of Proceeds

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| DOD: 6/23/15 | | PUBLIC GUARDIAN , Conservator of the Estate, is Petitioner. | NEEDS/PROBLEMS/COMMENTS: |
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| | | Account period: 4/16/14 – 6/23/15 Accounting: \$174,403.00 Beginning POH: \$139,898.87 Ending POH: \$92,227.29 | 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on all heirs plus the office of the Veterans Administration pursuant to Probate Code §§ 1460, 1461.5 and including a copy of the petition to those that requested special notice pursuant to Probate Code §1252. |
| | Aff.Sub.Wit. | | |
| ✓ | Verified | Account period: 6/24/15 – 8/28/15 Accounting: \$94,218.51 Beginning POH: \$92,227.29 Ending POH: \$73,468.70 (\$28,203.71 cash plus personal property including a mobile home and a TV) | 3. Need §13100 Declaration from Debbie Covey. 4. Petitioner's math and distribution appears to be slightly off. Examiner calculates that the commissions, fees and costs total \$13,677.96, not \$13,707.08, which leaves \$14,525.75 for distribution, a difference of \$29.12. Although this is a minimal difference, the Court may require distribution to be recalculated. |
| | Inventory | | |
| | PTC | Conservator: \$11,123.00 (for 87.80 Deputy hours @ \$96/hr plus 35.45 Staff hours @ \$76/hr, itemized at Exhibit C, including | |
| | Not.Cred. | | |
| | Notice of Hrg | Attorney: \$1,875.00 (per local rule) | |
| | Aff.Mail | | |
| | Aff.Pub. | Bond fee: \$244.96 | |
| | Sp.Ntc. | | |
| | Pers.Serv. | Filing fee: \$435.00 | |
| | Conf. Screen | | |
| | Letters | Petitioner requests authority to sell the personal property assets (mobile home and TV) and distribute the proceeds. | |
| | Duties/Supp | | |
| | Objections | The beneficiaries under the decedent's will (Exhibit D) are her three children, Diana Rodrigues, Robert Chrest, and Debbie Covey. | |
| | Video Receipt | | |
| | CI Report | Petitioner states after payment of the allowed commissions, fees, and costs totaling \$13,707.08, Petitioner requests distribution of the remaining cash of \$14,496.63 be made in three equal shares to the beneficiaries, equal 1/3 shares of sale proceeds, and equal 1/3 shares of any other property of the deceased Conservatee not now known or discovered. | |
| | 9202 | | |
| ✓ | Order | SEE PAGE 2 | Reviewed by: skc Reviewed on: 1/28/16 Updates: Recommendation: File 4- Chrest |
| | Aff. Posting | | |
| | Status Rpt | | |
| | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |

Page 2**Petitioner prays for an order:**

1. Approving, allowing and settling the Second and Final Account;
2. Authorizing the conservator and attorney fees and commissions;
3. Authorizing payment of the bond fee;
4. Authorizing Petitioner to sell the personal property as described above and distribute the proceeds;
5. Authorizing distribution of the balance of the property on hand as set forth above; and
6. In the event the whereabouts of the heirs are not known, authorizing Petitioner to deposit any remaining balance of funds with the Fresno County Treasury pursuant to Probate Code §11850(a); and
7. Any other orders the Court considers proper.

First Account of Personal Representative

| | | | | | | | | | | | |
|--|---|-----------------------|------------------------|-----------------------------|-----------------|------------------------|-----------------------|------------|---|----------------------|---|
| DOD: 3/31/13 Cont. from <input type="checkbox"/> Aff.Sub.Wit. <input checked="" type="checkbox"/> Verified <input checked="" type="checkbox"/> Inventory <input checked="" type="checkbox"/> PTC <input checked="" type="checkbox"/> Not.Cred. <input checked="" type="checkbox"/> Notice of Hrg <input checked="" type="checkbox"/> Aff.Mail W/ <input type="checkbox"/> Aff.Pub. <input type="checkbox"/> Sp.Ntc. <input type="checkbox"/> Pers.Serv. <input type="checkbox"/> Conf. Screen <input checked="" type="checkbox"/> Letters 10/14/13 <input type="checkbox"/> Duties/Supp <input type="checkbox"/> Objections <input type="checkbox"/> Video Receipt <input type="checkbox"/> CI Report <input checked="" type="checkbox"/> 9202 <input checked="" type="checkbox"/> Order <input type="checkbox"/> Aff. Posting <input type="checkbox"/> Status Rpt <input type="checkbox"/> UCCJEA <input type="checkbox"/> Citation <input checked="" type="checkbox"/> FTB Notice | <p>HELEN TSANG, Administrator with Will Annexed, is petitioner.</p> <p>Account period: 10/10/13 – 11/30/15</p> <table style="width: 100%;"> <tr> <td style="width: 40%;">Accounting</td> <td style="width: 10%;">-</td> <td style="width: 50%; text-align: right;">\$1,334,493.28</td> </tr> <tr> <td>Beginning POH</td> <td>-</td> <td style="text-align: right;">\$1,334,493.28</td> </tr> <tr> <td>Ending POH</td> <td>-</td> <td style="text-align: right;">\$ 602,648.00</td> </tr> </table> <p>Petitioner states pursuant to a Settlement Agreement by assignment and Quit Claim Deed, she transferred the Decedent's 62.5% interest in Tsang Farms to the surviving partner, Alan Tsang. The Settlement Agreement included the transfer of 100% interest in all creditor's claims related to Tsang Farms.</p> <p>Petitioner states the estate is not in a condition to close because the estate has no cash available to pay for the necessary repairs to its agricultural well as well as any other remaining obligations until the real property can be sold.</p> <p>On or about 10/5/15, Petitioner entered into a Probate Real Estate listing agreement with Gill Properties, Realtor for the sale of the estate's remaining real property.</p> <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> 1. Approving, allowing and settling the First account; 2. Ratifying, approving, and confirming all acts, transactions, sales, transfers and investments of Petitioner. | Accounting | - | \$1,334,493.28 | Beginning POH | - | \$1,334,493.28 | Ending POH | - | \$ 602,648.00 | <p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Order does not comply with Local Rule 7.6.1C. All orders settling accounts shall contain a statement as to the balance of the estate on hand, specifically noting the amount of cash in the balance. <p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Wednesday, September 28, 2016 at 9:00 a.m. in Department 303, for the filing of the petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p> |
| Accounting | - | \$1,334,493.28 | | | | | | | | | |
| Beginning POH | - | \$1,334,493.28 | | | | | | | | | |
| Ending POH | - | \$ 602,648.00 | | | | | | | | | |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Reviewed by: KT</td> </tr> <tr> <td>Reviewed on: 1/28/16</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 5- Tsang</td> </tr> </table> | | | Reviewed by: KT | Reviewed on: 1/28/16 | Updates: | Recommendation: | File 5- Tsang | | | | |
| Reviewed by: KT | | | | | | | | | | | |
| Reviewed on: 1/28/16 | | | | | | | | | | | |
| Updates: | | | | | | | | | | | |
| Recommendation: | | | | | | | | | | | |
| File 5- Tsang | | | | | | | | | | | |

Amended First Account and Report of Conservator; Allowing Fees to Conservator of the Estate and Attorney for Conservator, Allowing Conservator to Invade Conservatee's 401(k) Plan to Assist in Providing for Conservatee's Care and Finding that Conservatee Lacks the Ability to Vote

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|----------------------------------|----------------------|--|---|
| | | BETTY FARMER , Mother and Conservator of the Person and Estate with bond of \$61,250.00, is Petitioner. | NEEDS/PROBLEMS/ COMMENTS: Minute Order 12/8/15: Mr. Blum requests a withdrawal of \$6,000.00 to cover the next 60 days of care at the facility, and Ms. Boyett is in agreement with the request. The Court admonishes that should it grant the request, it is without making any representation that there will be no tax consequences and admonishes that whomever withdraws the funds assumes the risk. Mr. Blum will submit a withdrawal order for the Court's consideration. The petition is continued due to the defects listed in the Examiner's Notes. Note: As of 1/27/16, nothing further has been filed. <u>SEE ADDITIONAL PAGES</u> |
| | | | |
| | | Account period: 3/26/14 – 3/31/15 Accounting: \$165,739.31 Beginning POH: \$138,586.82 Ending POH: \$130,404.23 (\$113,067.23 cash plus non-cash assets including a 100% interest in misc. personal property and a 50% community property interest in two vehicles) | Reviewed by: skc Reviewed on: 1/27/16 Updates: Recommendation: File 6 - Hendricks |
| Cont. from 102015, 120815 | | Conservator states \$13,264.75 has been reimbursed to Petitioner during account period representing less than a one-third share of household expenses, and is far less per month than a full time care facility or an apartment, assuming she could care for herself. | |
| | Aff.Sub.Wit. | | |
| ✓ | Verified | | |
| ✓ | Inventory | | |
| | PTC | | |
| | Not.Cred. | | |
| ✓ | Notice of Hrg | | |
| ✓ | Aff.Mail | W | |
| | Aff.Pub. | | |
| | Sp.Ntc. | | |
| | Pers.Serv. | | |
| | Conf. Screen | | |
| ✓ | Letters | 3/26/14 | |
| | Duties/Supp | | |
| | Objections | | |
| | Video Receipt | | |
| ✓ | CI Report | | |
| ✓ | 2620(c) | | |
| ✓ | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |
| | | Conservator requests compensation of \$30,000.00 for 10-14 hours per day caring for the Conservatee at a minimum of \$100/day (\$7.14/hr) for the care and assistance provided during all waking hours. | |
| | | Attorney: \$15,643.38 (\$14,753.00 for 64.10 attorney/ associate hours @ \$195-275/hr, plus \$890.38 in costs including photocopies, postage, mileage, other costs advanced. Note: \$9,689.63 has already been paid to the attorney by Petitioner from her own funds. \$5,063.37 remains due to the attorney and Conservator requests reimbursement of the \$9,689.63. | |
| | | Petitioner states at appointment she was a co-holder of an account with Comerica Bank on behalf of the Conservatee, which received Conservatee's Social Security benefits. All funds in this account are Conservatee's and have never been commingled with Petitioner's funds. Petitioner will take steps to convert this account to the name of the conservatorship estate prior to hearing on this matter. Petitioner now realizes that the Comerica account was inadvertently not inventoried on the Inventory and Appraisal; however, all transactions are detailed in this account and statement are provided. | |
| | | <u>SEE ADDITIONAL PAGES</u> | |

Page 2

Petitioner states she personally deposited \$3,000.00 of her own funds in order to open the Bank of the West account because she believed she was supposed to open a separate account and did not wish to take funds from the Comerica account to do so. The Comerica account was not a checking account, but a debit account. *[Examiner's Note: This amount has been reimbursed to Petitioner per Schedule C.]*

Petitioner states the Inventory and Appraisal filed with the Court identified the Conservatee's 401k plan from CVS Pharmacy earned by the Conservatee in part during her marriage to her current husband, Jeffrey Hendricks. The value at that time was estimated by telephonic access to be \$102,349.28. Subsequent to filing the I&A, Petitioner received a Participant Statement which shows a balance as of 12/31/14 of \$104,973.25. Personal oral requests and written requests from counsel to CVS Future Fund requesting a written account balance as of 3/31/15 went unanswered. This Amended First Account will use the financial data set forth in the statement dated 12/31/14 for continuity.

Petitioner states the two vehicles noted in the I&A as owned 50% by the Conservatee are in the possession of Conservatee's husband as the Conservatee does not drive.

Petitioner states the Court has inquired as to several gifts provided by the Conservatee over the past year. *(Prior Examiner Notes requested clarification re approx. \$350.00 used for gifts during the account period with reference to Duties of Conservator.)* Petitioner states the gifts were to close family on special days, including a mother's day bouquet. If the court desires the money be returned, she will reimburse the conservatorship.

Petitioner states that additional costs of part-time in-home care has resulted in a monthly negative cash flow scenario, as Teresa's social security disability payments will not completely cover her required care. This negative cash flow has eroded Conservatee's excess liquid cash to the point that only a few more month of excess cash remain to cover her expenses. In light of this fact, Petitioner requests the Court issue an order directing the trustee or custodian of Teresa's CVS Caremark Future Funds 401k Plan to allow Conservator access to the 401k proceeds to care for Conservatee. She believes the 401k Plan funds are community property assets but can and should be used for the care, maintenance and support of Conservatee. Attorney Logoluso's declaration states he does not believe accessing these funds subject's Conservatee to IRS penalties for early withdrawal in light of Conservatee's obvious need for appropriate care. Authority cited.

Petitioner requests that:

1. The Court find that Notice of Hearing of this account, report and petition was given as required by law;
2. The Court make an order approving, allowing and settling the attached account and report of Conservator as filed;
3. The Court authorize Petitioner to pay herself \$30,000.00 as compensation for services rendered as Conservator of the estate and person during the accounting period;
4. The Court authorize Petitioner to reimburse herself \$9,689.63 for costs and fees associated with the creation of the conservatorship;
5. The Court authorize Petitioner to pay her attorneys \$5,063.37 for legal services rendered during the accounting period;
6. The Court issue an order allowing for the use of Conservatee's 401k plan proceeds be authorized by the Court to be utilized for the payment of institutionalized care for Conservatee;
7. The Court order that Conservatee is not able to complete an affidavit of voter registration in accordance with Elections Code §2150, and is not entitled to vote; and
8. The Court make such other relief as it considers proper.

SEE ADDITIONAL PAGES

Status Report and Declaration of Mark A. Blum filed 12/2/15 states he met with the conservator and her son, the conservatee's brother, on 11/30/15. The Conservatee now requires continuous supervision and is estimated to be functioning at the level of a three year old. For example, she no longer knows she will be burned if she touches hot cookpots in the kitchen, and is completely incontinent and requires assistance with all functions including dressing. The need for constant supervision now exceeds the physical stamina of the conservator and her older husband, and they are exhausted. It is now necessary to place Teresa in an appropriate care facility. Attached is a letter from Suzanne Hirata, the conservatee's aunt. Ms. Hirata has also been a caregiver to other members of the family who have suffered from Early Onset Alzheimer's Disease. She believes that placing Teresa in a skilled nursing facility is not in Teresa's best interest. Ms. Hirata intends to attend the hearing and is willing to provide testimony regarding her recommendation for Teresa's care.

The Conservator has visited a number of facilities that could provide the care that Teresa needs and believes that Paintbrush Assisted Living and Memory Care in Fresno with a monthly cost of \$4,495 would best serve Teresa and is the most economical. See declaration re other facilities reviewed. For the reasons set forth in Ms. Hirata's letter, the Conservator believes that Paintbrush would be the best facility.

The Conservator again requests that the Court issue an order directing that CVS/Caremark's Future Fund Management to provide access to sufficient funds from Teresa's 401k plan holdings in order to provide for the cost of her care that she now needs.

At the previous hearing there was some discussion of whether the conservator should begin proceedings for a legal separation of Teresa from her husband. When Teresa was still able to express an opinion on this point, she took great pride in her marriage. When conservatorship was established, there was considerable dispute over whether her husband Jeff or the present conservator should become conservator. However, in the past year, Jeff and Teresa's children have had little or no contact with Teresa, and notice of the last hearing was returned undeliverable. Despite the lack of communication, Jeff still carries Teresa on his medical insurance, and the Conservator does not believe it would be beneficial to have that insurance coverage change or disappear, and neither the conservator nor the conservatee's finances could pay for a legal separation or dissolution at this time.

NEEDS/PROBLEMS/COMMENTS: The following issues remain noted for reference:

- 1. The Court may require proof of titling the Comerica account in the name of the conservatorship estate as noted in the petition.**
- 2. Petitioner reimbursed herself for expenses associated with the conservatorship in the amount of \$13,264.75 without Court authorization in violation of Probate Code §2640 (noticed petition required) and Cal. Rules of Court 7.751, 7.752, 7.755.**
- 3. Attorney requests a total of \$15,643.38 in fees and costs, and has already received and accepted payment of \$9,689.63 in violation of Probate Code §2640 (noticed petition required) and Cal. Rules of Court 7.751, 7.752, 7.755, etc.**

Petitioner clarifies that the payment was made by Petitioner personally and not from the conservatorship estate, and Petitioner is now requesting authorization to reimburse herself for that amount; however, this does not negate the fact that the attorney received payment for services in connection with the establishment of the conservatorship without prior Court authorization.

SEE ADDITIONAL PAGES

Page 6 - NEEDS/PROBLEMS/COMMENTS (Cont'd):

4. Further, the Court may require clarification with regard to the total amount of attorney's fees requested with reference to Probate Code §2640 as to how this amount is just and reasonable given the value and status of the conservatorship estate. See amount authorized by Local Rule 7.16 for comparison.
5. Similarly, the Court may require clarification as to how compensation to Petitioner of \$30,000.00 is just and reasonable given the value and status of the conservatorship estate.
6. Total Disbursements exceed receipts by over \$11,000.00. Petitioner requests to invade the Conservatee's 401k plan to continue to provide the level of care required by the Conservatee; however, given the Conservatee's income level, given the amount available within the 401k account, and given the amount of compensation that is requested by both the Conservator herein, the attorney herein, and future needs, the Court may require further clarification regarding the level of spending for misc. items, clothes, etc., and may require a budget going forward.
7. The Court may require further additional information regarding Petitioner's request to invade the Conservatee's 401k account for the cost of the Conservatee's care. Attorney Logoluso notes that he does not believe there will be tax penalties; however, the petition also states this account may be community property of the Conservatee's marriage, although it was inventoried as hers alone. Specifically, the Court may require clarification as to whether input may be necessary from the Conservatee's spouse of over 25 years, Jeffrey Hendricks.
8. Petitioner explains that the two vehicles owned conservatorship estate assets remain in possession of the Conservatee's husband. The Court may require clarification regarding how the vehicles are titled, and given that they are not in Conservator's possession, may require clarification regarding potential liability to the conservatorship estate.
9. Attorney requests reimbursement for costs that are considered by the Court to be costs of doing business and not reimbursable pursuant to Local Rule 7.17, including photocopies, postage, travel costs. The Court may strike \$45.38 from the order for the following items:
 - \$22.20 photocopies
 - \$11.88 postage
 - \$11.30 mileage
10. Bond: If access to the 401k is granted, bond will need to be increased. Examiner calculates that bond should be increased to at least \$168,139.82 or an increase of \$106,889.82, calculated based on the value of all assets at the close of the account period plus income including Social Security and dividends as noted in Receipts.

Note: If granted, the Court will set a status hearing for the filing of the next account as follows:

- Tuesday, June 21, 2016 if a one-year account is required or
- Tuesday, June 20, 2017 if a two-year account is required.

Petitioner/mother: Selina Gutierrez (pro per)

Petition for Visitation

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|-----------------------------------|---------------|---|--|-----|
| | | <p>SELINA GUTIERREZ, mother, is petitioner.</p> <p>NORMA LEYVA, paternal grandmother, was appointed successor guardian on 9/24/14.</p> <p>Father: ALEX ORTIZ, SR.</p> <p>Petitioner states she would like to be able to be with her boys more. She would like to have unsupervised visits. Petitioner feels she should be raising them and not anyone else. She needs to be informed about every aspect of her kids' lives.</p> <p>Current Visitation Schedule per minute order dated 3/5/15:</p> <p>Mother shall have supervised visits on the 2nd and 4th weekend of every month from Friday at 6 p.m. until Sunday at 6 p.m. beginning on 3/13/15. Parties shall meet at the McDonalds on Ashlan and West for exchanges. Visits shall be supervised by one of the following family members: Caress Gutierrez, Melissa Gutierrez, Sarah Gutierrez and Loretta Gutierrez. The Court will allow said individuals to assist in picking up the children. If mother or any of her family members are 15 minutes late picking up the children, said visit will be forfeited.</p> | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 11/17/15.</p> | |
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| Cont. from 092115, 100515, 111715 | | | | |
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| | | | <p>Reviewed by: KT</p> <p>Reviewed on: 1/28/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 – Ortiz</p> | |

Probate Status Hearing RE: Filing of the First Account and/or Petition for Final Distribution

| | | | |
|---------------|--|---|---|
| DOD: 09/05/13 | | CHRISTINA NONINI PERICAS and MARTIN A. NONINI , were appointed Co-Administrators with will annexed on 12/09/14. Minute Order from 12/09/14 set this hearing for status regarding filing of the First and Final Account and/or Petition for Final Distribution. Inventory & Appraisal , Final, filed 08/26/15 - \$628,573.00 | NEEDS/PROBLEMS/COMMENTS: 1. Need Account and Petition for Final Distribution and/or current verified status report. |
| | | | |
| | | | |
| | | | |
| Cont. from | | | |
| Aff.Sub.Wit. | | | |
| Verified | | | |
| Inventory | | | |
| PTC | | | |
| Not.Cred. | | | |
| Notice of Hrg | | | |
| Aff.Mail | | | |
| Aff.Pub. | | | |
| Sp.Ntc. | | | |
| Pers.Serv. | | | |
| Conf. Screen | | | |
| Letters | | | |
| Duties/Supp | | | |
| Objections | | | |
| Video Receipt | | | |
| CI Report | | | |
| 9202 | | | |
| Order | | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |
| | | Reviewed by: JF | |
| | | Reviewed on: 01/28/16 | |
| | | Updates: | |
| | | Recommendation: | |
| | | File 9- Nonini | |

Probate Status Hearing RE: Filing of the Inventory and Appraisal

| | | |
|--|--|--------------------------|
| Age: | | NEEDS/PROBLEMS/COMMENTS: |
| DOD: | | |
| | | |
| | | |
| Cont. from | | |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| OFF CALENDAR Final Inventory & Appraisal filed 06/25/15 | | |
| Reviewed by: JF | | |
| Reviewed on: 01/28/16 | | |
| Updates: | | |
| Recommendation: | | |
| File 10- Woof | | |

Petition for Final Distribution, for Allowance of Statutory Commissions and Fees to
Administrator and Attorney on Waivers of Accounting

| | | | |
|-------------------------------------|-------------------------|---|---------------------------------|
| DOD: 02/25/15 | | DEBRA MOLINA , Administrator, is Petitioner. Accounting is waived. I & A - \$175,671.61 POH - \$155,664.18 (\$152,464.18 is cash) Administrator - \$6,270.15 (statutory) Attorney - \$6,270.15 (statutory) Closing - \$2,500.00 Distribution, pursuant to intestate succession and assignments of interest, is to: Debra Molina - \$45,807.96 cash, plus 1995 Toyota Tacoma pickup Jo Anne Bernal - \$45,807.96 cash, plus 1999 Honda Accord Jill Ramirez - \$45,807.96 cash | NEEDS/PROBLEMS/COMMENTS: |
| | | | |
| | | | |
| | | | |
| Cont. from | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> | Verified | | |
| <input checked="" type="checkbox"/> | Inventory | | |
| <input checked="" type="checkbox"/> | PTC | | |
| <input checked="" type="checkbox"/> | Not.Cred. | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | |
| <input checked="" type="checkbox"/> | Aff.Mail w/ | | |
| <input type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | | |
| <input type="checkbox"/> | Pers.Serv. | | |
| <input type="checkbox"/> | Conf. Screen | | |
| <input type="checkbox"/> | Letters 06/02/15 | | |
| <input type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
| <input checked="" type="checkbox"/> | 9202 | | |
| <input checked="" type="checkbox"/> | Order | | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | |
| <input type="checkbox"/> | Citation | | |
| <input checked="" type="checkbox"/> | FTB Notice | | |

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|----------------------------------|
| Reviewed by: JF |
| Reviewed on: 01/28/16 |
| Updates: |
| Recommendation: SUBMITTED |
| File 11-Molina |

13 Bri'leeah Cooks (GUARD/P) Case No. 15CEPR00666

Petitioner Morson, Areka (pro per – paternal grandmother)

Petition for Appointment of Guardianship of the Person

| | | | |
|-----------------------------------|--|----|--|
| Age: 11 mos. | TEMPORARY EXPIRES 02/02/2016 | | NEEDS/PROBLEMS/COMMENTS: |
| | AREKA MORSON, paternal grandmother, is Petitioner. | | |
| | <u>Please see petition for details</u> | | Minute Order of 12/05/2015: The Court again grants permission for Ms. Morson to text Desire Hernandez, mother, for notice and reiterates that the message must include the date, time, place, address department and reason for the hearing. |
| Cont. from 090815, 102715, 120815 | | | |
| Aff.Sub.Wit. | | | 1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Desire Hernandez (Mother) – Unless the Court dispenses with notice. |
| ✓ Verified | | | |
| Inventory | | | Note: Declaration of Due Diligence filed 09/02/2015 states petitioner received a text message from the mother stating petitioner would see her in court. |
| PTC | | | |
| Not.Cred. | | | 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Deric Cooks (Paternal Grandfather) Maternal Grandfather (Not Listed) Mary Hernandez (Maternal Grandmother) |
| ✓ Notice of Hrg | | | |
| Aff.Mail | | x | Reviewed by: LV |
| Aff.Pub. | | | |
| Sp.Ntc. | | | Reviewed on: 01/28/2016 |
| ✓ Pers.Serv. | | w/ | |
| ✓ Conf. Screen | | | Updates: |
| ✓ Letters | | | |
| ✓ Duties/Supp | | | Recommendation: |
| Objections | | | |
| Video Receipt | | | File 13 – Cooks |
| ✓ CI Report | | | |
| 9202 | | | |
| ✓ Order | | | |
| Aff. Posting | | | |
| Status Rpt | | | |
| ✓ UCCJEA | | | |
| Citation | | | |
| FTB Notice | | | |

14A Benny Markarian (Estate)**Case No. 15CEPR00668****Attorney Harris, Richard A. (for Pamela Milam – Petitioner – Daughter)****Petition for Probate of Will and for Letters Testamentary with IAEA**

| | | | |
|--|---|----------------------------------|--|
| DOD: 05/15/2015 | PAMELA MILAM , daughter/named executor without bond is petitioner. | | NEEDS/PROBLEMS/COMMENTS: Page 14B is the Status Hearing for the filing of a Will Contest/Competing Petition. 1. Proposed personal representative is a resident of Florida. Probate Code 8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court. Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Tuesday, 03/01/2016 at 9:00a.m. in Dept. 303 for the filing of the Bond if required and • Tuesday, 06/07/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Tuesday, 04/04/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. |
| | | | |
| | | | |
| Cont. from 081815, 092915, 120815 | Petitioner is a resident of Miramar Beach, Florida. | | |
| <input type="checkbox"/> Aff.Sub.Wit. | Full IAEA – o.k. | | |
| <input checked="" type="checkbox"/> Verified | Will dated: 02/20/2008 | | |
| <input type="checkbox"/> Inventory | Residence: Fresno | | |
| <input type="checkbox"/> PTC | Publication: The Business Journal | | |
| <input type="checkbox"/> Not.Cred. | | | |
| <input checked="" type="checkbox"/> Notice of Hrg | Estimated Value of the Estate: | | |
| <input checked="" type="checkbox"/> Aff.Mail | w/ | Personal property - \$129,300.00 | |
| <input checked="" type="checkbox"/> Aff.Pub. | | Real Property - \$160,000.00 | |
| | | Total - \$289,300.00 | |
| <input type="checkbox"/> Sp.Ntc. | Probate Referee: Steven Diebert | | |
| <input type="checkbox"/> Pers.Serv. | | | |
| <input type="checkbox"/> Conf. Screen | | | |
| <input checked="" type="checkbox"/> Letters | | | |
| <input checked="" type="checkbox"/> Duties/Supp | | | |
| <input type="checkbox"/> Objections | | | |
| <input type="checkbox"/> Video Receipt | | | |
| <input type="checkbox"/> CI Report | | | |
| <input type="checkbox"/> 9202 | | | |
| <input checked="" type="checkbox"/> Order | | | |
| <input type="checkbox"/> Aff. Posting | | | |
| <input type="checkbox"/> Status Rpt | | | |
| <input type="checkbox"/> UCCJEA | | | |
| <input type="checkbox"/> Citation | | | |
| <input type="checkbox"/> FTB Notice | | | |

| |
|--------------------------------|
| Reviewed by: LV |
| Reviewed on: 01/28/2016 |
| Updates: |
| Recommendation: |
| File 14A – Markarian |

14A**Dept. 303, 9:00 a.m. Tuesday, February 2, 2016**

14B Benny Markarian (Estate) Case No. 15CEPR00668

Attorney Harris, Richard A. (for Pamela Milam – Petitioner – Daughter)

Attorney Nahigian, Eliot (for Ronald Markarian - Son)

Probate Status Hearing RE: Filing of a Will Contest/Competing Petition

| | | |
|--------------------------------|--|--|
| | PAMELA MILAM, daughter, filed a Petition for Probate of Will and for Letters Testamentary with IAEA on 08/18/2015. | NEEDS/PROBLEMS/COMMENTS: As of 12/02/2015 no Will Contest/Competing Petition have been filed. |
| | | |
| | | |
| | | |
| | | |
| Cont. from 120815 | | |
| Aff.Sub.Wit. | Minute Order of 09/29/2015 set this Status Hearing for the filing of a Will Contest/Competing Petition. | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | |
| Status Rpt | | |
| UCCJEA | | |
| Citation | | |
| FTB Notice | | |
| | | |
| Reviewed by: LV | | |
| Reviewed on: 01/28/2016 | | |
| Updates: | | |
| Recommendation: | | |
| File 14B – Markarian | | |

14B

Petition for Instruction and for Order Approving the Payment of Extraordinary Attorneys Fees to Dowling Aaron Incorporated for Representation of the Estate in Litigation, and for Payment of Said Extraordinary Fees by the Kochergen Family Trust Dated September 28, 2007, as Amended and Its Sub-Trusts, without Court Approval

| | | | | |
|-------------------------------------|---------------|--|---------------------------------|---|
| DOD: 6/20/15 | | MIKE J. KOCHERGEN and ANN J. SHUKEN , Co-Executors, are Petitioners. | NEEDS/PROBLEMS/COMMENTS: | |
| | | | | |
| | | <p>Petitioners state there are currently no known assets in the probate estate. The probate was filed to establish standing in certain ongoing litigation. Petitioners believe all of the decedent's assets are held in the Kochergen Family Trust dated 9/28/07 as amended, or its sub-trusts thereunder established after the death of Vera M. Kochergen on 10/10/07. The trust is also the sole beneficiary of the probate estate under the decedent's will.</p> <p>At the time of the decedent's death, there was ongoing litigation under <u>Britz, Inc., et al. v. John A. Kochergen, et al.</u>, Fifth District Court of Appeals for the State of California, Case No. F068982, on appeal from Fresno Superior Court Case No. 13CECG02782 and 12CECG03966. The decedent is named individually and the litigation is still ongoing. Petitioners are represented by Dowling Aaron Incorporated in the litigation.</p> <p>The estate has no assets, liquid or otherwise, to pay for the extraordinary attorney's fees and costs it will incur in the litigation. Mike J. Kochergen, the trustee of the trust, has agreed to pay the extraordinary attorney's fees and costs pertaining to the litigation and satisfy the current debt and assume liability for the payment of all extraordinary attorney's fees and costs pertaining to the litigation. See Assumption of Personal Liability filed concurrently.</p> <p>Petitioners are in doubt as to the appropriate procedure in light of the foregoing facts and circumstances and request Court approve the hire of Dowling Aaron Incorporated by the estate to represent it in the litigation and approve the payment of extraordinary attorney's fees and costs pertaining to the litigation by the trust without Court approval. <u>SEE PAGE 2</u></p> | <u>SEE PAGE 2</u> | |
| | | | | |
| | | | | |
| | | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | | |
| <input checked="" type="checkbox"/> | Verified | | | |
| <input type="checkbox"/> | Inventory | | | |
| <input type="checkbox"/> | PTC | | | |
| <input type="checkbox"/> | Not.Cred. | | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | | |
| <input checked="" type="checkbox"/> | Aff.Mail | | | w |
| <input type="checkbox"/> | Aff.Pub. | | | |
| <input type="checkbox"/> | Sp.Ntc. | | | |
| <input type="checkbox"/> | Pers.Serv. | | | |
| <input type="checkbox"/> | Conf. Screen | | | |
| <input checked="" type="checkbox"/> | Letters | 9/28/15 | | |
| <input type="checkbox"/> | Duties/Supp | | | |
| <input type="checkbox"/> | Objections | | | |
| <input type="checkbox"/> | Video Receipt | | | |
| <input type="checkbox"/> | CI Report | | | |
| <input type="checkbox"/> | 9202 | | | |
| <input checked="" type="checkbox"/> | Order | | | |
| <input type="checkbox"/> | Aff. Posting | | | |
| <input type="checkbox"/> | Status Rpt | | | |
| <input type="checkbox"/> | UCCJEA | | | |
| <input type="checkbox"/> | Citation | | | |
| <input type="checkbox"/> | FTB Notice | | | |

Petitioners pray for an order as follows:

1. Instructing Petitioners to hire Dowling Aaron Incorporated to represent the estate in the litigation;
2. Approving the payment of extraordinary attorney's fees and costs to Dowling Aaron Incorporated pertaining to the litigation by the trust without the need for Court approval;
3. Providing any and all further instruction, or awarding such relief, as the Court may deem just and proper.

NEEDS/PROBLEMS/COMMENTS:

1. The Court does not have jurisdiction within this estate to authorize payment from the trust. The trust is not currently before the Court. Petitioners may wish to consider whether opening a trust action under Probate Code § 17200 may be a more appropriate vehicle to obtain Court authorization for expenditures from the trust.
2. The Court, *within this estate*, can only authorize extraordinary compensation to be paid *from this estate*. Petitioners state that the estate *currently* has no assets as all of the decedent's assets were/are held in trust; however, Petitioners do not indicate whether the estate expects to recover or benefit from the litigation. Examiner notes that there have been numerous creditor's claims filed in the estate totaling in excess of \$500,000.00 (not including the claim filed by Britz, Inc., in an amount "TBD"). When considering petitions for extraordinary compensation, the Court must consider whether such compensation is just and reasonable (Probate Code § 10811), and to do so, requires the information set forth in Cal. Rules of Court 7.702, 7.703 re benefit to the estate, etc.

Petition for Appointment of Guardian of the Person

| | | | |
|---------------------------|---------------|---|--|
| See petition for details. | | | NEEDS/PROBLEMS/ COMMENTS: |
| | | | |
| | | | Minute Order 12/8/15: Petitioner reports that only Kiana is with her. Matter is continued for personal service as to Tyson Price, father. The Court grants permission for Petitioner to text Tyson Price with the date, time, place, address, department, and reason of the next hearing. |
| | | | |
| Cont. from 120815 | | | Note: On 1/25/16, Petitioner filed Notice of Hearing reflecting personal service on "Brenda Price-Wife" on 12/21/15. |
| | | | |
| | Aff.Sub.Wit. | | The following issue remains noted: |
| ✓ | Verified | | |
| | Inventory | | 1. If diligence is not found, need service to father and maternal grandfather per Probate Code §1511. |
| | PTC | | |
| | Not.Cred. | | Reviewed by: skc |
| ✓ | Notice of Hrg | | |
| ✓ | Aff.Mail | W | Reviewed on: 1/27/16 |
| | Aff.Pub. | | |
| | Sp.Ntc. | | Updates: |
| | Pers.Serv. | X | |
| ✓ | Conf. Screen | | Recommendation: |
| ✓ | Letters | | |
| ✓ | Duties/Supp | | File 16 – Price |
| | Objections | | |
| | Video Receipt | | |
| ✓ | CI Report | | |
| ✓ | Clearances | | |
| ✓ | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |

Petitioner Dawn Mafana (Pro Per)
 Attorney Gary G. Bagdasarian (for Competing Petitioner Louise Parks)

Petition for Letters of Administration with IAEA

| | | | |
|--|---|---|---|
| DOD: 6/30/2015 | | DAWN MAFANA , granddaughter, is Petitioner and requests appointment as Administrator without bond (<i>All heirs waive bond</i>). | NEEDS/PROBLEMS/COMMENTS: Page 17B is the competition Petition for Probate filed by LOUISE PARKS . Continued from 12/10/2015. Minute Order states a competing petition was filed by Mr. Bagdasarian and is set for 2/2/2016; Mr. [Joseph] Boyd represents an interested party. The following issue from the last hearing remains: 1. Item 5(a) of the <i>Petition</i> is incomplete as to (3) or (4) re: registered domestic partner. Note: If <i>Petition</i> is granted, Court will set status hearings as follows: <ul style="list-style-type: none"> Tuesday, July 5, 2016 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and Tuesday, April 4, 2017 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution. Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required. |
| Cont. from 121015 | | | |
| <input type="checkbox"/> Aff.Sub.Wit. | Full IAEA — OK | | |
| <input checked="" type="checkbox"/> Verified | | | |
| <input type="checkbox"/> Inventory | Decedent died intestate. | | |
| <input type="checkbox"/> PTC | | | |
| <input type="checkbox"/> Not.Cred. | | | |
| <input checked="" type="checkbox"/> Notice of Hrg | Residence — Kerman Publication — The Kerman News | | |
| <input checked="" type="checkbox"/> Aff.Mail | W / | | |
| <input checked="" type="checkbox"/> Aff.Pub. | Estimated value of the Estate: Personal property - \$60,000.00 | | |
| <input type="checkbox"/> Sp.Ntc. | Total - \$60,000.00 | | |
| <input type="checkbox"/> Pers.Serv. | | | |
| <input type="checkbox"/> Conf. Screen | Probate Referee: Rick Smith | | |
| <input checked="" type="checkbox"/> Letters | | | |
| <input checked="" type="checkbox"/> Duties/Supp | | | |
| <input type="checkbox"/> Objections | | | |
| <input type="checkbox"/> Video Receipt | | | |
| <input type="checkbox"/> CI Report | | | |
| <input type="checkbox"/> 9202 | | | |
| <input checked="" type="checkbox"/> Order | | | |
| <input type="checkbox"/> Aff. Posting | | | |
| <input type="checkbox"/> Status Rpt | | | |
| <input type="checkbox"/> UCCJEA | | | |
| <input type="checkbox"/> Citation | | | |
| <input type="checkbox"/> FTB Notice | | | |

Attorney Gary G. Bagdasarian (for Competing Petitioner Louise Parks)

Petition for Probate Will and for Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act

| | | | |
|--|--|----|--|
| DOD: 6/30/2015 | LOUISE PARKS , Beneficiary/friend and named Executor, is Petitioner, and requests appointment without Bond. | | NEEDS/PROBLEMS/COMMENTS: 1. Petitioner requests no bond be required despite that she is a resident of Warner, Oklahoma, because (1) she is the sole heir pursuant to the terms of the Will dated [4/27/2011]; and (2) the only asset of which Petitioner is aware is a Promissory Note dated 6/3/2015 in the face amount of \$40,000.00 , which was payable at a 7% interest rate with interest-only payments made monthly and all principal due and payable 7/1/2018. Court may require bond pursuant to Probate Code § 8480 et seq., or waivers of bond pursuant to Probate Code § 8481(a)(1) due to the competing petitions, unless the Will is proved and admitted to probate. 2. Need <i>Proof of Holographic Instrument</i> for the Will pursuant to Probate Code §§ 8222, 6111(a), and 6110(c)(2). ~Please see additional page~ |
| | | | |
| | | | |
| Cont. from | Full IAEA: Need publication | | |
| <input type="checkbox"/> Proof Hol. | <input checked="" type="checkbox"/> | | |
| <input checked="" type="checkbox"/> Verified | <input type="checkbox"/> | | |
| Inventory | <input type="checkbox"/> | | |
| PTC | <input type="checkbox"/> | | |
| Not.Cred. | <input type="checkbox"/> | | |
| <input checked="" type="checkbox"/> Notice of Hrg | <input type="checkbox"/> | | |
| <input checked="" type="checkbox"/> Aff.Mail | <input checked="" type="checkbox"/> | W/ | |
| Aff.Pub. | <input checked="" type="checkbox"/> | | |
| Sp.Ntc. | <input type="checkbox"/> | | |
| Pers.Serv. | <input type="checkbox"/> | | |
| Conf. Screen | <input type="checkbox"/> | | |
| Letters | <input checked="" type="checkbox"/> | | |
| <input checked="" type="checkbox"/> Duties/Supp | <input type="checkbox"/> | | |
| Objections | <input type="checkbox"/> | | |
| Video Receipt | <input type="checkbox"/> | | |
| CI Report | <input type="checkbox"/> | | |
| 9202 | <input type="checkbox"/> | | |
| Order | <input checked="" type="checkbox"/> | | |
| Aff. Posting | <input type="checkbox"/> | | |
| Status Rpt | <input type="checkbox"/> | | |
| UCCJEA | <input type="checkbox"/> | | |
| Citation | <input type="checkbox"/> | | |
| FTB Notice | <input type="checkbox"/> | | |

LOUISE PARKS, Beneficiary/friend and named Executor, is Petitioner, and requests appointment without Bond.

Full IAEA: **Need publication**

Holographic Will Dated: 4/27/2011

Residence: Kerman

Publication: **Need**

Estimated value of the Estate:

Personal property - **\$40,000.00**
Total - **\$40,000.00**

Probate Referee: Rick Smith

NEEDS/PROBLEMS/COMMENTS:

1. Petitioner requests no bond be required despite that she is a resident of Warner, Oklahoma, because (1) she is the sole heir pursuant to the terms of the Will dated [4/27/2011]; and (2) the only asset of which Petitioner is aware is a Promissory Note dated 6/3/2015 in the face amount of **\$40,000.00**, which was payable at a **7%** interest rate with interest-only payments made monthly and all principal due and payable 7/1/2018. Court may require bond pursuant to Probate Code § 8480 et seq., or waivers of bond pursuant to Probate Code § 8481(a)(1) due to the competing petitions, unless the Will is proved and admitted to probate.

2. Need *Proof of Holographic Instrument* for the Will pursuant to Probate Code §§ 8222, 6111(a), and 6110(c)(2).

~Please see additional page~

Reviewed by: LEG

Reviewed on: 1/28/16

Updates:

Recommendation:

File 17B- Johnson

NEEDS/PROBLEMS/COMMENTS, continued:

3. Need *Affidavit of Publication* pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9.
4. Need proposed order pursuant to Local Rule 7.1.1 (F).
5. Need proposed letters.

Note: If *Petition* is granted, Court will set status hearings as follows:

- **Tuesday, July 5, 2016 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Tuesday, April 4, 2017 at 9:00 a.m. in Dept. 303** for filing of first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Petitioner Mary Perez (Pro Per – Cousin – Petitioner)

Petition for Appointment of Guardian of the Person

| | | | |
|---------------------------|---------------|---|---|
| See petition for details. | | | NEEDS/PROBLEMS/ COMMENTS: <u>Note:</u> This petition is for Brandon only. A separate petition for guardianship of Nathina filed by Adrianne Martinez was continued to 2/29/16. 1. If diligence is not found, need notice per Probate Code §1511 to: - Antonio Murillo (Paternal Grandfather) - Jessie Esqueda (Maternal Grandfather) |
| | | | |
| | Aff.Sub.Wit. | | Reviewed by: skc Reviewed on: 1/28/16 Updates: Recommendation: File 18-Rios & Esqueda |
| ✓ | Verified | | |
| | Inventory | | |
| | PTC | | |
| | Not.Cred. | | |
| | Notice of Hrg | X | |
| | Aff.Mail | X | |
| | Aff.Pub. | | |
| | Sp.Ntc. | | |
| | Pers.Serv. | X | |
| ✓ | Conf. Screen | | |
| ✓ | Letters | | |
| ✓ | Duties/Supp | | |
| | Objections | | |
| | Video Receipt | | |
| ✓ | CI Report | | |
| ✓ | Clearances | | |
| ✓ | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| ✓ | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |

Petition for Appointment of Guardian of the Person

| | | | |
|---------------------------|---------------|---|---|
| See petition for details. | | | NEEDS/PROBLEMS/ COMMENTS: |
| | | | |
| | | | <u>Minute Order 12/10/15:</u> The Court orders supervised visits only to either parents, as mutually agreed. |
| | | | |
| | | | <u>Note:</u> On 1/27/16, Petitioner Sandra Washington filed a separate Petition to Modify Visitation that was given a hearing date of 3/7/16. |
| | | | |
| | Aff.Sub.Wit. | | Reviewed by: skc Reviewed on: 1/28/16 Updates: Recommendation: File 20-Johnson |
| ✓ | Verified | | |
| | Inventory | | |
| | PTC | | |
| | Not.Cred. | | |
| ✓ | Notice of Hrg | | |
| ✓ | Aff.Mail | W | |
| | Aff.Pub. | | |
| | Sp.Ntc. | | |
| ✓ | Pers.Serv. | W | |
| ✓ | Conf. Screen | | |
| ✓ | Letters | | |
| ✓ | Duties/Supp | | |
| | Objections | | |
| | Video Receipt | | |
| ✓ | CI Report | | |
| ✓ | Clearances | | |
| ✓ | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| ✓ | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |

21 The Thomas J. Zumwalt and Mary Diane Zumwalt Revocable Family Trust
Dated October 26, 2001 **Case No. 15CEPR01175**
Attorney: Gary G. Bagdasarian (for Petitioner Mary Diane Zumwalt)

Petition to Terminate Trust

| | | | |
|--------------------------|----------------------|---|--|
| | | MARY DIANE ZUMWALT , sole Trustee of the Thomas J. Zumwalt and Mary Diane Zumwalt Revocable Family Trust, is Petitioner. | NEEDS/PROBLEMS/COMMENTS: Continued from 1/19/16. Minute order states examiner notes given in open court. As of 1/28/16 no additional documents have been filed. 1. Probate Code §15401(b)(1) states "Unless otherwise provided in the instrument, if a trust is created by more than one settlor, each settlor may revoke the trust as to the portion of the trust contributed by that settlor, except as provided in Section 761 of the Family Code." Section 761 of the Family Code gives either settlor acting alone the power to revoke as to community property. |
| | | | |
| Cont. from 011916 | | Petitioner states THOMAS J. ZUMWALT and MARY DIANE ZUMWALT, husband and wife, entered into that certain Thomas J. Zumwalt and Mary Diane Zumwalt Revocable Family Trust dated October 26, 2001. | |
| | Aff.Sub.Wit. | | |
| ✓ | Verified | | |
| | Inventory | | |
| | PTC | | |
| | Not.Cred. | | |
| ✓ | Notice of Hrg | | |
| ✓ | Aff.Mail | W/ | |
| | Aff.Pub. | | |
| | Sp.Ntc. | | |
| | Pers.Serv. | | |
| | Conf. Screen | | |
| | Letters | | |
| | Duties/Supp | | |
| | Objections | | |
| | Video Receipt | | |
| | CI Report | | |
| | 9202 | | |
| ✓ | Order | | |
| | Aff. Posting | | |
| | Status Rpt | | |
| | UCCJEA | | |
| | Citation | | |
| | FTB Notice | | |
| | | Thomas J. Zumwalt died on 8/6/15. Thereinafter Mary Diane Zumwalt became the sole Trustee. Section 303 of the Trust provides that "The Trustee shall hold, administer and distribute all Trust assets for the benefit of the surviving spouse, both as to income and principal unless otherwise herein provided." Consequently, no Irrevocable Trust was directed to be created and the Trust remained Revocable as reflected in its name. The Trust provides that upon the death of the surviving Trustor, Petitioner herein, the Trust shall terminate and the assets divide in four equal shares to the following beneficiaries: Thomas Zumwalt, Timothy Zumwalt, Robert Zumwalt and Daniel H. Zumwalt. Although the Trust does not provide specifically that the surviving spouse, Petitioner herein, Mary Zumwalt, retains the power to revoke, the title of the Trust is the Revocable Family Trust and there is no specific language requiring the creation of an Irrevocable Trust. Please see additional page | |
| | | | Reviewed by: KT |
| | | | Reviewed on: 1/28/16 |
| | | | Updates: |
| | | | Recommendation: |
| | | | File 21- Zumwalt |

21 The Thomas J. Zumwalt and Mary Diane Zumwalt Revocable Family Trust
Dated October 26, 2001 Case No. 15CEPR01175

Wherefore, Mary Diane Zumwalt, prays for a Court Order as follows:

1. The Thomas J. Zumwalt and Mary Diane Zumwalt Revocable Family Trust dated October 26, 2001 is terminated in its entirety;
2. All assets of the Thomas J. Zumwalt and Mary Diane Zumwalt Revocable Family Trust dated October 26, 2001 be distributed to Mary Diane Zumwalt.

Attorney Susan L. Pascuzzi (for Petitioner Josefina M. Baron)

Spousal Property Petition

| | | | |
|-------------------------------------|----------------------|--|----------------------------------|
| DOD: 10/8/2015 | | JOSEFINA M. BARON , surviving spouse, is Petitioner. | NEEDS/PROBLEMS/COMMENTS: |
| | | | |
| | | No other proceedings. | |
| | | | |
| Cont. from | | Decedent died intestate. | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> | Verified | | |
| <input type="checkbox"/> | Inventory | | |
| <input type="checkbox"/> | PTC | | |
| <input type="checkbox"/> | Not.Cred. | | |
| <input checked="" type="checkbox"/> | Notice of Hrg | | |
| <input checked="" type="checkbox"/> | Aff.Mail | | |
| <input type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | | |
| <input type="checkbox"/> | Pers.Serv. | | |
| <input type="checkbox"/> | Conf. Screen | | |
| <input type="checkbox"/> | Letters | | |
| <input type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
| <input type="checkbox"/> | 9202 | | |
| <input checked="" type="checkbox"/> | Order | Petitioner requests: 1. Court determination that ½ interest in real property located at on M Street in Huron passes to her; and 2. Court confirmation that ½ interest in the real property located at on M Street in Huron belongs to her. | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | |
| <input type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | |
| | | | Reviewed by: LEG |
| | | | Reviewed on: 1/28/16 |
| | | | Updates: |
| | | | Recommendation: SUBMITTED |
| | | | File 22-Baron |

**Petition for an Order to Confirm Validity of Trust; Confirm Trustee; and
Confirm Assets to Revocable Trust**

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|----------------------|---|---|-------------------------|-----------------------------|-----------------|------------------------|---------------------------|--|------------------|--|--|------------|--|--|------------------|--|--|----------------------|---|--|-----------------|---|--|-----------------|--|--|----------------|--|--|-------------------|--|--|---------------------|--|--|----------------|--|--|--------------------|--|--|-------------------|--|--|----------------------|--|--|------------------|--|--|-------------|--|--|--------------|---|--|---------------------|--|--|-------------------|--|--|---------------|--|--|-----------------|--|--|-------------------|--|
| Donald Dostinich DOD: 5/27/15 | | HARVEY A. ARMAS , Successor Trustee, is Petitioner. | NEEDS/PROBLEMS/ COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing with a copy of the petition at least 30 days prior to the hearing pursuant to Probate Code §§ 851, 17203 on: - Gloria Dostinich (Settlor) - Larry Dostinich - Janet Dostinich-Melon - Eleanor Ripley - Barbara Ripley - Betty Thompson - Mildred Courtway - Lee Boyd - Donna Dufor-Day - Stephen Dufor - Brian Castadio 3. Need Order. Local Rule 7.1.1.F. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <table border="1"> <tr><td></td><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td></td><td>Notice of Hrg</td><td>X</td></tr> <tr><td></td><td>Aff.Mail</td><td>X</td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td></td><td>Order</td><td>X</td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table> | | | | Aff.Sub.Wit. | | ✓ | Verified | | | Inventory | | | PTC | | | Not.Cred. | | | Notice of Hrg | X | | Aff.Mail | X | | Aff.Pub. | | | Sp.Ntc. | | | Pers.Serv. | | | Conf. Screen | | | Letters | | | Duties/Supp | | | Objections | | | Video Receipt | | | CI Report | | | 9202 | | | Order | X | | Aff. Posting | | | Status Rpt | | | UCCJEA | | | Citation | | | FTB Notice | |
| | Aff.Sub.Wit. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ✓ | Verified | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Inventory | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | PTC | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Not.Cred. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Notice of Hrg | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Aff.Mail | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Aff.Pub. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Sp.Ntc. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Pers.Serv. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Conf. Screen | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Letters | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Duties/Supp | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Objections | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Video Receipt | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | CI Report | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 9202 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Order | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Aff. Posting | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Status Rpt | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | UCCJEA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Citation | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | FTB Notice | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p align="center">SEE PAGE 2</p> | | | <table border="1"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 1/28/16</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 23- Dostinich</td></tr> </table> | Reviewed by: skc | Reviewed on: 1/28/16 | Updates: | Recommendation: | File 23- Dostinich | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Reviewed by: skc | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Reviewed on: 1/28/16 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Updates: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Recommendation: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| File 23- Dostinich | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Petitioner prays for an order:

1. Determining that the Dostinich Family Living Trust of 2011, dated September 29, 2011, is valid;
2. Confirming that Harvey A. Armas is the successor trustee of the Dostinich Family Living Trust of 2011, dated September 29, 2011;
3. Confirming that all of the Settlor's right, title and interest in and to the real property in Fresno is an asset of the trust to be held, administered, and distributed by Harvey A. Armas as successor trustee under the terms of said trust;
4. Confirming that all of the Settlor's right, title and interest in the Wells Fargo account is an asset of the trust to be held, administered, and distributed by Harvey A. Armas as successor trustee under the terms of said trust

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA

| | | | | |
|----------------------|----------------------|-----|---|--|
| DOD: 11/30/15 | | | KAREN LYNN SIMS , Daughter and Named Alternate Executor without bond, is Petitioner. | NEEDS/PROBLEMS/COMMENTS: |
| | | | | |
| | | | Named Executor Geoffrey Sims declines to act. | 1. Need publication per Probate Code §8120. 2. Need date of death of deceased spouse per Local Rule 7.1.1.D. |
| | | | | |
| | Aff.Sub.Wit. | S/P | Full IAEA – need publication | Note: If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> Tuesday July 5, 2016 for filing the Inventory and Appraisal Tuesday, April 4, 2017 for filing the first account or petition for final distribution <p>If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.</p> |
| ✓ | Verified | | | |
| | Inventory | | Will dated 9/30/08 | |
| | PTC | | | |
| | Not.Cred. | | Residence: Fresno Publication: Need publication | |
| ✓ | Notice of Hrg | | | |
| ✓ | Aff.Mail | | Estimated value of estate: Personal property: \$5,000.00 Real property: \$218,600.00 Total: \$223,600.00 | |
| | Aff.Pub. | x | | |
| | Sp.Ntc. | | Probate Referee: Steven Diebert | |
| | Pers.Serv. | | | |
| | Conf. Screen | | | |
| ✓ | Letters | | | |
| ✓ | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | |
| | Status Rpt | | | |
| | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |
| | | | | Reviewed by: skc |
| | | | | Reviewed on: 1/28/16 |
| | | | | Updates: |
| | | | | Recommendation: |
| | | | | File 25-Mehling |

Petition for Letters of Administration; Authorization to Administer Under the IAEA

| | | | |
|-------------------------------------|---------------|--|---|
| DOD: 11/3/15 | | SHIRLEY EMRICK , Daughter, is Petitioner and request appointment as Administrator with Full IAEA without bond. Petitioner is the sole heir and waives bond. Full IAEA – ok Decedent died intestate Residence: Fresno Publication: Business Journal Estimated value of estate: Personal property: \$158,000.00 Probate Referee: Rick Smith | NEEDS/PROBLEMS/COMMENTS: Note: If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> • Tuesday July 5, 2016 for filing the Inventory and Appraisal • Tuesday, April 4, 2017 for filing the first account or petition for final distribution If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar. |
| | | | |
| | | | |
| | | | |
| | | | |
| <input type="checkbox"/> | Aff.Sub.Wit. | | |
| <input checked="" type="checkbox"/> | Verified | | |
| <input type="checkbox"/> | Inventory | | |
| <input type="checkbox"/> | PTC | | |
| <input type="checkbox"/> | Not.Cred. | | |
| <input type="checkbox"/> | Notice of Hrg | | |
| <input type="checkbox"/> | Aff.Mail | | |
| <input checked="" type="checkbox"/> | Aff.Pub. | | |
| <input type="checkbox"/> | Sp.Ntc. | | |
| <input type="checkbox"/> | Pers.Serv. | | |
| <input type="checkbox"/> | Conf. Screen | | |
| <input checked="" type="checkbox"/> | Letters | | |
| <input checked="" type="checkbox"/> | Duties/Supp | | |
| <input type="checkbox"/> | Objections | | |
| <input type="checkbox"/> | Video Receipt | | |
| <input type="checkbox"/> | CI Report | | |
| <input type="checkbox"/> | 9202 | | |
| <input checked="" type="checkbox"/> | Order | | |
| <input type="checkbox"/> | Aff. Posting | | |
| <input type="checkbox"/> | Status Rpt | | |
| <input type="checkbox"/> | UCCJEA | | |
| <input type="checkbox"/> | Citation | | |
| <input type="checkbox"/> | FTB Notice | | |

| |
|---------------------------|
| Reviewed by: skc |
| Reviewed on: 1/28/16 |
| Updates: |
| Recommendation: SUBMITTED |
| File 26-Zumstein |

Petition for Appointment of Temporary Guardian of the Person

| | | | | |
|---|---------------|---|---------------------------|--|
| | | | See petition for details. | NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Charisma Gonzales Tovar (Mother) |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | Aff.Sub.Wit. | | | |
| ✓ | Verified | | | |
| | Inventory | | | |
| | PTC | | | |
| | Not.Cred. | | | |
| | Notice of Hrg | X | | |
| | Aff.Mail | | | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | X | | |
| ✓ | Conf. Screen | | | |
| ✓ | Letters | | | |
| ✓ | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | |
| | Status Rpt | | | |
| ✓ | UCCJEA | | | |
| | Citation | | | |
| | FTB Notice | | | |
| | | | Reviewed by: skc | |
| | | | Reviewed on: 1/28/16 | |
| | | | Updates: | |
| | | | Recommendation: | |
| | | | File 27- Gonzales-Tovar | |